7th Annual

Turkey Energy Forum

Where does the potential lie?

13-14 October 2015
Istanbul, Turkey
Conference & Sponsors’ Exhibition

Meet leading energy developers, financiers & investors in one place and gain leverage in what promises to be the most exciting marketplace in the coming years!

Gold Sponsor
EEL Events is delighted to welcome you to the 7th Annual Turkey Energy Forum to be held on 13-14 October 2015 in Istanbul!

Our 7th Annual Turkey Energy Forum will provide a platform for industry experts to come together to discuss and debate the key issues facing the generation and transmission of energy in Turkey from major sources offering most potential, including coal, gas, nuclear, hydro, wind and solar energy.

The Forum will be a hub for leading representatives from incumbent and international utilities, energy developers, banks and financiers, technology providers and other industry stakeholders, to examine most pressing issues related to: energy security, storage facilities, financing opportunities and new ideas about how to improve the Turkish energy market.

Don’t delay and register your interest today to find out about what opportunities to expect and what challenges lying ahead for energy investments in Turkey.

Event Overview: Where potential lies?

Programme Highlights

- What challenges exist for the development and execution of energy project in Turkey?
- Update on existing routes progress: TAP, TANAP, Turkish Stream
- Identifying key legal risks in RES projects and possible ways to mitigate these
- Security of energy supply
- How can the energy and renewable projects get credits from banks and financial institutions?
- What are the opportunities for solar and wind market?
- Dispute Resolution
- Energy efficiency programmes
- Investments in power generation capacity

Confirmed Speakers Include

- MURAT LECOMpte
  Director
  BP

- KANAT EMIROGLU
  Chairman
  Global Energy (GIH)

- DR. SIRRIUYANIK
  Board Member/General Manager
  ISKEN

- BIROL ERGUVEN
  CEO
  Limak Energy

- ALI OZAN KARADUMAN
  Senior Associate
  Gün + Partners

- FİLİZ KATMAN
  Executive Board President
  EPPAM

- MARCEL DESAI
  CEO
  EnBW

- MARTIN EWALD
  Head of Strategy
  Allianz Global Investors

- ALPAY ÜNAL
  President
  TOBB

- SUREYYA YUCELOZDEN
  Chairman, Energy Business Council, DEIK

- DARIO DILUCIA LA PERNAPa
  Chief Engineer
  TurSEFF

- WINDFRED NAU
  Director
  DEG Invest

- ISABELLE DEMIR
  Investment Director
  MENA Infrastructure Fund

- MUZAFFER BASARAN
  General Manager
  World Energy Council

- ARIF AKTÜRK
  Managing Director
  Naturgaz AS

- ISABELLE DEMIR
  Investment Director
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  MENA Infrastructure Fund
**4 REASONS NOT TO MISS THIS YEARS’ TURKEY Energy FORUM!!**

Meet industry leaders and experts:
Join up to 100 TOP RANKING EXPERTS defining the future of energy market in Southeast Europe! Past delegates include:

Stay ahead of others:
Hear from 40+ industry cutting edge speakers

Debate and challenge:
Our interactive panel discussions and Q&A sessions give you a chance to provide your point of view and ask important questions on hot market topics

Gain new insight into emerging markets
Hear about the industry’s most significant investment opportunities

**2014 participants included:**

**ACCOMMODATION**
5* Elite World Istanbul Taksim is looking forward to welcoming you in the period of 13-14 October 2015. The venue is ideally located at the meeting point of the city in Taksim and are very close to the business, shopping, convention, congress, culture and entertainment centers.

Events participants can take advantage of the limited number of discounted accommodation rates.
To view full details, please visit: [http://www.eelevents.co.uk/turkey-energy-forum-2015/venue.html](http://www.eelevents.co.uk/turkey-energy-forum-2015/venue.html)

**REGISTER NOW WITH SUPER EARLY BIRD FEE**
Call: +44 207 275 8020 or email: keval.bhimjiani@eelevents.co.uk

**Interested in becoming a speaker?**
Are you interested in presenting the results of a recent project, investment deal policy review or industrial programme, or maybe simply to promote your organisation’s position and expertise in the market?

Whatever your reason for speaking, we may be able to offer you a platform to address our audience.
Contact:

Agnieszka Pawlowska
Head of Events
aga.pawlowska@eelevents.co.uk
+44 (0) 207 275 8020
WORKING AGENDA - Day 1

08:30 Registration for Day 1

09:00 Chairman’s Introductory Remarks

09:10 Ministerial Address: Present and Future Energy Sector Developments in Turkey
  • Government’s strategic objectives and guarantees on power projects
  • Progress on renewable energy sources and incentives to promote the use of RES

Republic of Turkey Ministry of Energy and Natural Resources - tbc

09:30 Highlighting the key regulatory changes over the last 12 months
  • Has this facilitated progression of the market; what more needs to be done?
  • How to create a policy environment which encourages high-risk investments?

ALI OZAN KARADUMAN, Senior Associate, Gün + Partners

09:50 Moving towards a clean energy mix - opportunities for Turkey

ALPAY ÜNAL, President, TOBB - tbc

10:10 The role of nuclear power in Turkey’s energy mix

Akkuyu NGS, ROSATOM - invited

10:30 Panel Discussion: SETTING STRATEGIC OBJECTIVES AND SHAPING INVESTMENT NEEDS FOR TURKEY ENERGY SECTOR
  • Optimal energy mix in Turkey: its components and its future developments
  • What is the real priority of Turkish energy sector: security, efficiency or environment protection?
  • Turkey in the middle of the European energy game - turning challenges into economic opportunities. Does the current situation effect the progress of energy developments?
  • Challenges facing the sector’s investments in providing energy and plans to overcome these - what steps need to be taken?
  • Investment needs vs funding availability - have domestic investors and financial institutions reached their financial limit to meet the demand for energy projects?
  • How should Turkey ensure long-term & sustainable financing?
  • Foreign investors confidence - what kind of guarantees can investors expect?

Moderator: SUREYYA YUCEL ÖZDEN, Chairman, Energy Business Council, DEIK
Panelists: DR. SİRRİ UYANIK, Board Member/General Manager, ISKEN
MARTIN EWALD, Head of Strategy, Allianz Global Investors
FİLİZ KATMAN, Executive Board President, EPPAM

11:10 Networking Coffee Break

11:40 Keynote presentation by: MURAT LECOMPTE, Director, BP
  “Shah Deniz 2 investment and the Southern Gas Corridor”

12:00 Panel Discussion: GAS IN TURKISH ECONOMY
  • The big picture: geopolitics, demand and supply of oil and gas, European energy security
  • Capacity constraints and investment needs of natural gas system in Turkey - what if these are not realized? (LNG terminals, underground storage, interconnectors, transmission and distribution grids etc)
  • How will the Turkish gas market develop over the next 10 years?
  • Update on existing pipeline routes progress and what other potential projects can we see in the future?
  • Eastern Mediterranean natural gas opportunities vs challenges
  • Liberalizing Turkey’s gas market - update on Natural Gas Market Law
  • Financing and investing energy projects

Moderator: LEELAND RICE, Managing Editor, The Business Year
Panelists: MURAT LECOMPTE, Director, BP
KANAT EMİROĞLU, Chairman, Global Energy (GIH)
ARİF AKTÜRK, Managing Director, Naturgaz AS
Republic of Turkey Ministry of Energy and Natural Resources - invited

12:50 Networking Lunch Break

13:50 Developing and building feasible renewable energy projects

MARCEL DESAI, CEO, BorusanEnBW

14:10 Tapping in to hydropower: Opportunities for HPP projects in Turkey

WINDFRED NAU, Director, DEG Invest
MARTIN EWALD, Head of Strategy, Allianz Global Investors
MARCEL DESAI, CEO, BorusanEnBW

14:30 Panel Discussion: DEVELOPING RENEWABLE ENERGY PROJECTS: WHAT DO INVESTORS WANT?
  • Insight into the growing renewable energy markets: where are the opportunities?
  • Financing mechanisms available for renewable energy projects and which are the most suitable for which investments?
  • Non traditional tools to finance clean energy investments
  • How do investors view today’s regulatory and legislative environment?
  • Specific risks related to financing renewable projects in Turkey: - what risks are investors not willing to take?
  • Incentives needed to attract investment to renewable energy

Panelists: DARIO DILUCIA LA PERRA, Chief Engineer, TurSEFF
DARIO DILUCIA LA PERRA, Chief Engineer, TurSEFF
LEELAND RICE, Managing Editor, The Business Year
SPECIAL SESSION
SOLAR ENERGY PROGRESS: INITIATIVES AND DEVELOPMENT

15:10 Networking Coffee Break

15:40 Opportunities for solar projects in Turkey

Available for a sponsor

16:00 Panel Discussion: HOW CAN SOLAR PROJECTS BE SUCCESSFULLY IMPLEMENTED IN A CHALLENGING ENVIRONMENT?
  • Solar energy potential vs actual installation in Turkey
  • Regulatory and legal conditions including licensing process & uncertainty regarding so-called “unlicensed” projects
  • Inconsistency between feed-in tariff duration and financing duration
  • Technical capacity to accommodate a larger volume of solar power into the grid network
  • Which conditions attract investors and what prevents them from expanding investments?

16:30 When things go wrong - Recent Innovations in Energy Industry Arbitration
  • Particularities of Case Management in Energy Sector
  • Recent Developments in Turkish Arbitration Law and Environment
  • Global Trends, Preferences and Innovations in Global Energy Arbitration

17:10 Chairman Closing Remarks

17:30 Evening Drink Reception

18:30 End of the Day 1

Join us for the networking drinks to round off the day.
The Evening Reception Host position is available so take advantage of this friendly atmosphere at this informal part of the conference to impact influential participants. It is a great way for your company to be remembered for a very long time.
08:30 Registration for Day 2

09:00 Chairman’s Introductory Remarks

NON-RENEWABLE ENERGY DEVELOPMENTS: FINANCING – INVESTMENT – CONSTRUCTION

09:09 Bankability of non-renewable energy investments in Turkey - private sector perspective

09:30 Panel Discussion: FUNDING AND INVESTING IN NON-RENEWABLE ENERGY PROJECTS
- Financing options for Turkey non-renewable energy projects
- Critical issues in financing and managing risks for large - scale projects
- Key bankability requirements for energy projects in Turkey - how can projects be made more attractive?
- Typical issues that make projects fail - review of past experience
- What existing barriers are there for power companies to implement their investment plans?
- How to get a good ROI for energy projects?
- What is the appetite of local banks in financing power project? What is the availability of funds?

Panelists: ISABELLE DEMIR, Investment Director, MENA Infrastructure Fund

10:10 Networking Coffee Break

ELECTRICITY SYSTEM AND INFRASTRUCTURE

11:00 Investments in power generation capacity
- New power plants and efficiency improvement at existing plants
  BIROL EKINCI, CEO, Limak Energy

11:20 Improving integration of renewable energy sources into power grids

11:40 The Landscape of Turkish market: transformation from utility into distributed power and the disruptive forces that drive this process.
  Statkraft - speaker tbc

12:00 Opportunities for energy trading in Turkey

12:20 Panel Discussion: POWERING UP THE ENERGY SECTOR, ENERGY TRADING
- Requirements for infrastructure and generation projects to face the increase of consumption - where to find the capital to build grids?
- Modernising & maintaining ageing energy infrastructure - the role of private sector
- Update on EPAS performance - have power producers’ expectations been met?
- What’s next in the pipeline for market liberalization for Turkey?
- Liberal pricing system in Turkey - myth or coming reality?
- Opportunities for energy trading in Turkey

Delegates Opportunities

Following on from the well deserved success of the 2014 edition with over 150 participants attending, book your place now to be a part of this event:
1. Register online: www.eelevents.co.uk
2. Email: delegate@eelevents.co.uk
3. Call us +44 (0)207 275 8020

13:00 Energy Efficiency - the greatest untapped energy resource
  EMRAN DURUSUT, Principal Consultant, Element Energy

13:20 Chairman Closing Remarks

13:30 Networking Lunch Break

14:40 The end of the conference
Registration form: 7th Annual Turkey Energy Forum 2015, 13-14 October

- YES! Please register me for ___ place(s)
- Super Early Bird - £690 Expires 15 August 2015
- Early Bird - £890 Expires 15 September 2015
- Full Fee - £1,090 Applicable from 16 September 2015
- Local Representative - £590 (Only applicable for companies with headquarterd in Turkey)

PLEASE NOTE: A 10% service charge will be added to all conference fees, inclusive of programme materials, luncheon and refreshments.

Promotional Code / Discount Coupon / Booking Ref

Thank you for choosing to attend this EEL Events Conference. We look forward to welcoming you!

Easy ways to register:
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Fax: + 44 (0) 207 681 2889

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How did you hear about this event?

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Payment by Debit/Credit card is via online payment, please visit:
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PLEASE NOTE: A 10% service charge will be added to all conference fees. This is inclusive of programme materials, luncheon and refreshments.

Terms and Conditions:

Registration Fee:
Registration fee together with service charges includes attendance at all sessions, documentation, access to speakers' presentations, brochures, refreshments, lunch and entry to social functions, cocktail receptions and gala dinners when organised. A 10% service charge and VAT (when VAT is payable) will be added to all conference fees. This is inclusive of programme materials, luncheon and refreshments. Following completion and return of the registration form, full payment is required within 7 days from receipt of invoice. All bookings carry cancellation liability (as defined below) immediately after a sales contract has been received by EEL Events.

Discounts:
Where more than one discount is applicable, delegates can only make use of one discount per each delegate registered. Special offers cannot be used in conjunction with other offers, unless stated.

Accommodation and Travel:
The registration fee does not include hotel accommodation and travel.

Cancellations:
Cancellation received in writing before and on 01 July 2015 will be subject to a service charge of £250 per a delegate. The service charge is completely non-refundable and non creditable. The full conference fee remains payable after 01 July 2015 and is non refundable. No refunds, part refunds or alternative offers shall be made. Non-payment or non-attendance does not constitute cancellation. Substitutions are welcome at any time, and are subject to an administration fee of 10% of the total invoice.

It may be necessary for reasons beyond the control of the organiser or for any other reason to change the content or timing of the agenda, speakers or venue, which is subject to change without notice. In the unlikely event that an event is cancelled, EEL Events shall endeavour to reschedule, but will not be liable for any costs incurred by delegates in connection with their attendance.

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Payments:
Please note that all payments to EEL Events are payable in Pound Sterling (GBP), should your organisation need to organise a payment via another currency, please ensure that there are enough funds to cover the delegate rate. Any payments that are less than the agreed price will be invoiced the remaining balance.

Easy ways to register:
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Fax: + 44 (0) 207 681 2889

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